

Vivek Financial – Invest Smarter

vivekfinancial.com

NSE | BSE | MoneyControl | Xpert | Client Login | Member Portal -- C... | CIM - Vivek0034 | FTP -- 07541 -- VITL... | BSE_SSO -- 6390 --... | Nmass | AXIS Bank | HDFC Bank

Vivek Financial

Wealth Creation is a Marathon Not a Sprint

Start your journey >>

RISK DISCLOSURES ON DERIVATIVES

1. 9 out of 10 individual traders in equity Futures and Options Segment, incurred net losses.
2. On an average, loss makers registered net trading loss close to ₹ 50,000.
3. Over and above the net trading losses incurred, loss makers expended an additional 28% of net trading losses as transaction costs.
4. Those making net trading profits, incurred between 15% to 50% of such profits as transaction cost.

Paperless Account Opening
Invest in shares with 100% paperless onboarding.

Invest Smarter. Trade

https://vivekfinancial.com/#

Type here to search

41°C Haze

15:47
28-04-2025

OnBoarding-Home

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Required Documents

Document Type	Allowed File Format
<ol style="list-style-type: none"> Income Proof <ul style="list-style-type: none"> ITR Form-16 Bank Statement - latest 6 months 	PDF / JPG / PNG
<ol style="list-style-type: none"> Original and clear scanned PAN image 	PDF / JPG / PNG
<ol style="list-style-type: none"> Cancelled Cheque leaf - Scanned image. IFSC and account no should be clearly visible. 	PDF / JPG / PNG
<ol style="list-style-type: none"> Client Vet Signature on white paper - Clear scanned 	JPEG / PNG
<ol style="list-style-type: none"> If Nominee select Please upload nominee address proof like Aadhar. 	PDF / JPG / PNG
<ol style="list-style-type: none"> Other Information <ul style="list-style-type: none"> Please enter valid Email-id and Mobile no. Ensure PAN is Active and Seeded with Aadhaar Please ensure internet connection is strong Please keep camera on to capture real time photo. In case of video KYC, please ensure your voice is audible Ensure device location is on and you are within the boundaries of India Ensure bank details entered are valid and name as per bank record matches the name as per PAN provided by Income Tax Dept. This will help in paperless verification Ensure name as per PAN and Aadhaar matches 	

Continue

Part OnBoarding

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Open your Demat and Trading Account in just 5 minutes



Please Note : Only Resident Individuals can open accounts digitally.

Sign Up

First Name*
Middle Name
Last Name
Email id*
Mobile No*

By signing up you agree to our [Terms & Conditions](#). You may receive calls from our representative to help you with the Account Opening Process.

Submit

Already registered, proceed with your Account Opening Application [Sign In](#)

Open your Demat and Trading Account in just 5 minutes



Please Note : Only Resident Individuals can open accounts digitally.

Sign Up

AMAN
Middle Name
KUMAR
amanararasvpai@gmail.com
7536064809

By signing up you agree to our [Terms & Conditions](#). You may receive calls from our representative to help you with the Account Opening Process.

Submit

Already registered, proceed with your Account Opening Application [Sign In](#)

Open your Demat and Trading Account in just 5 minutes



Please Note : Only Resident Individuals can open accounts digitally.

Sign Up

Didn't receive OTP, [Send it again](#)

Verify OTP

Already registered, proceed with your Account Opening Application [Sign In](#)

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1 Digilocker/IPV

2 PAN Verify

3 Personal Details

4 Bank & Trading Preferences

5 Nominee Details

6 Document Upload

7 E-Sign

Please Proceed To Digilocker/IPV

Next step will take you to Digilocker where we will verify your Aadhaar and PAN, proceeded by Live Photo & Video capture.

Digilocker

Next

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Digilocker

Next

Digilocker

Get your documents from Digilocker

Keep your Aadhaar and linked mobile number with you

I provide my consent to share my Aadhaar Number, Date of Birth and Name from my Aadhaar eKYC information with the Income Tax Department, All States for the purpose of fetching my PAN Verification Record into Digilocker.

By proceeding further I hereby authorize Digilo to pull my documents from Digilocker and share with Vivek Financials

Processing.

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Accounts | DigiLocker | Free, Secure, Flexible and easy-to-use applicati...
accounts.digitallocker.gov.in/oauth_partner/register/%252Foauth2%252F1%...

Meri Pehchaan
NATIONAL SINGLE SIGN-ON

Digio

You are about to link your DigiLocker account with Digio application of Digiotech Solutions Pvt. Ltd.. You will be signed up for DigiLocker account if it does not exist.

.....

Please enter the following text in the box below:

 NVFN9F

Unable to read the above image? [Try another!](#)

Next

[Return to Digio](#)

Page 4 of 4 0 words English (United States) Accessibility: Investigate 41°C Haze 16:00 28-04-2025

Accounts | DigiLocker | Free, Secure, Flexible and easy-to-use applicati...
accounts.digitallocker.gov.in/oauth_partner/send_otp

Meri Pehchaan
NATIONAL SINGLE SIGN-ON

Digio

UIDAI has sent a temporary OTP to your mobile ending in *****4809(valid for 10 mins).

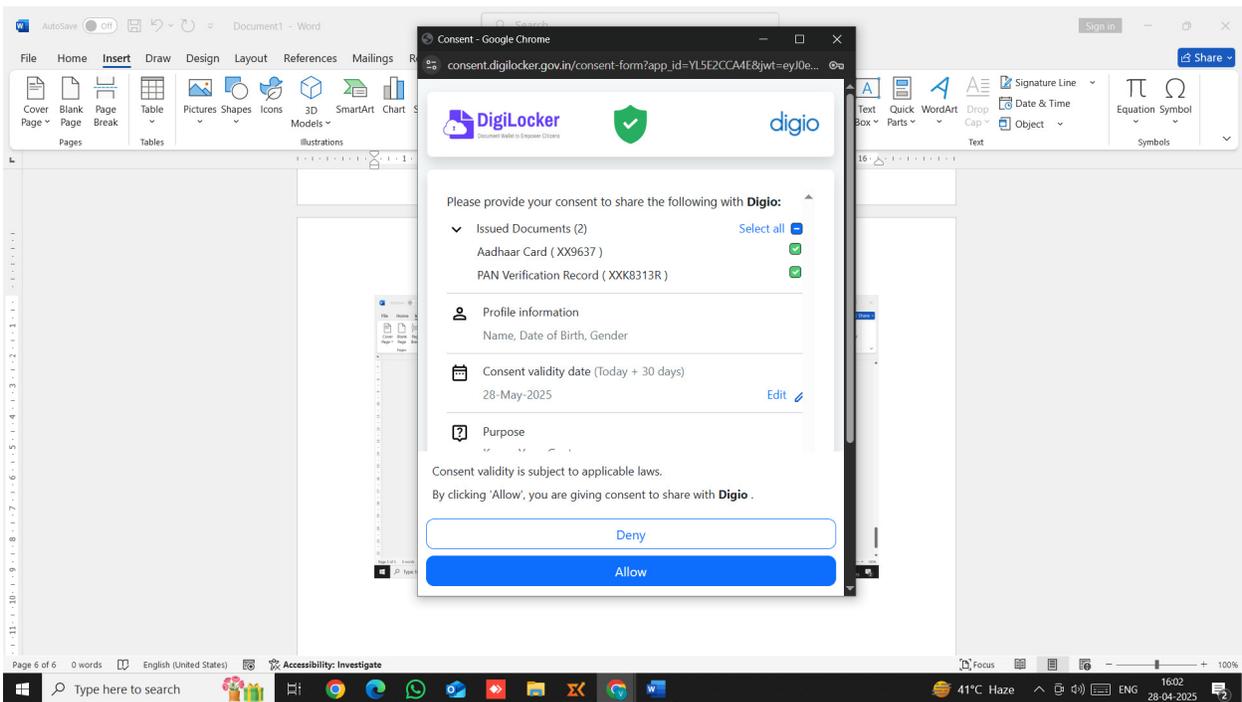
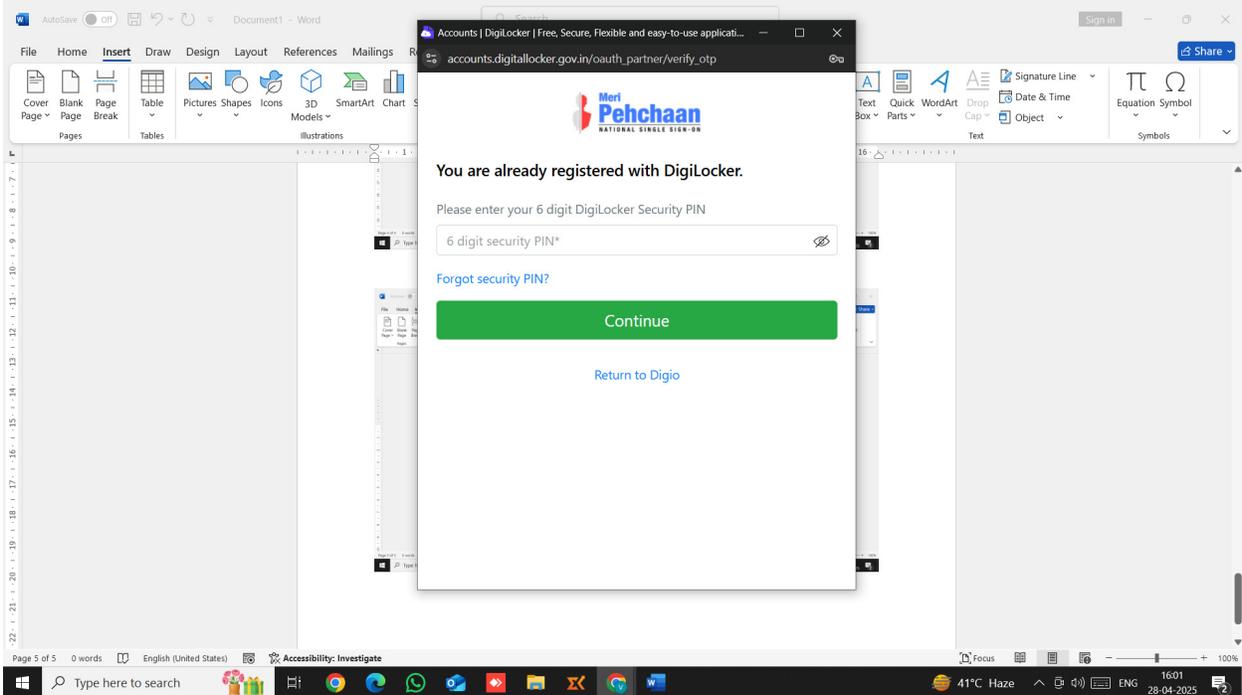
.....

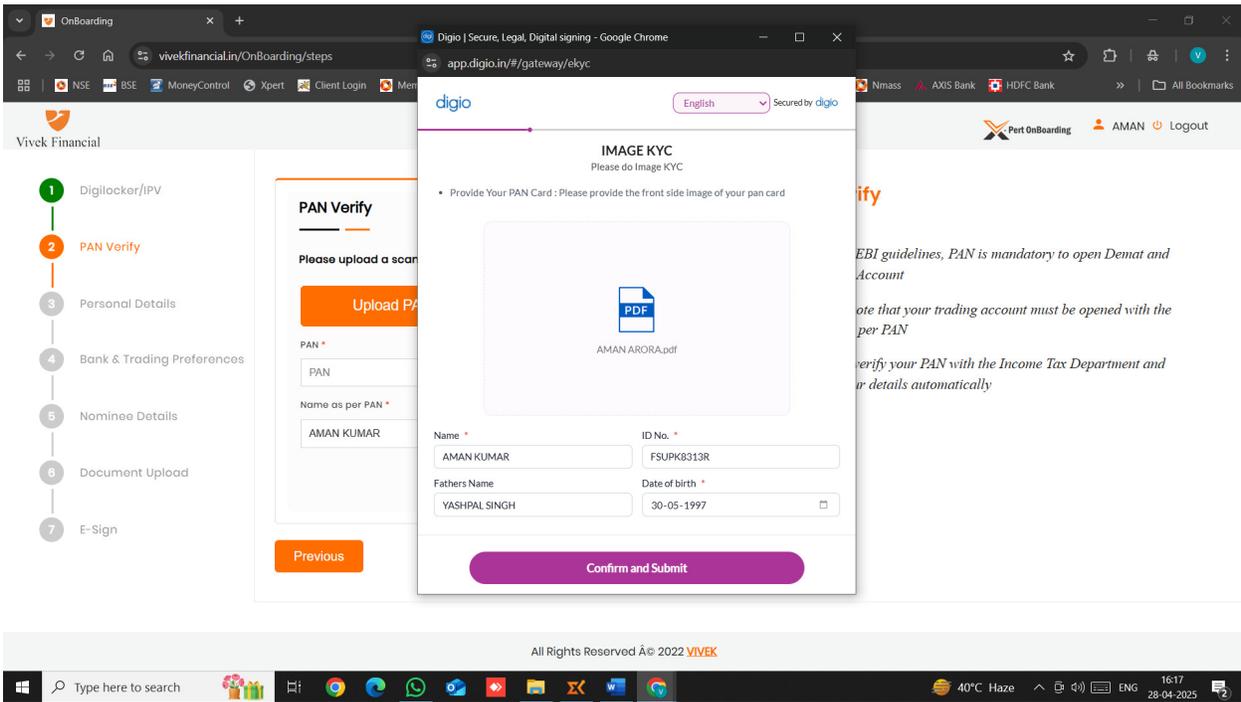
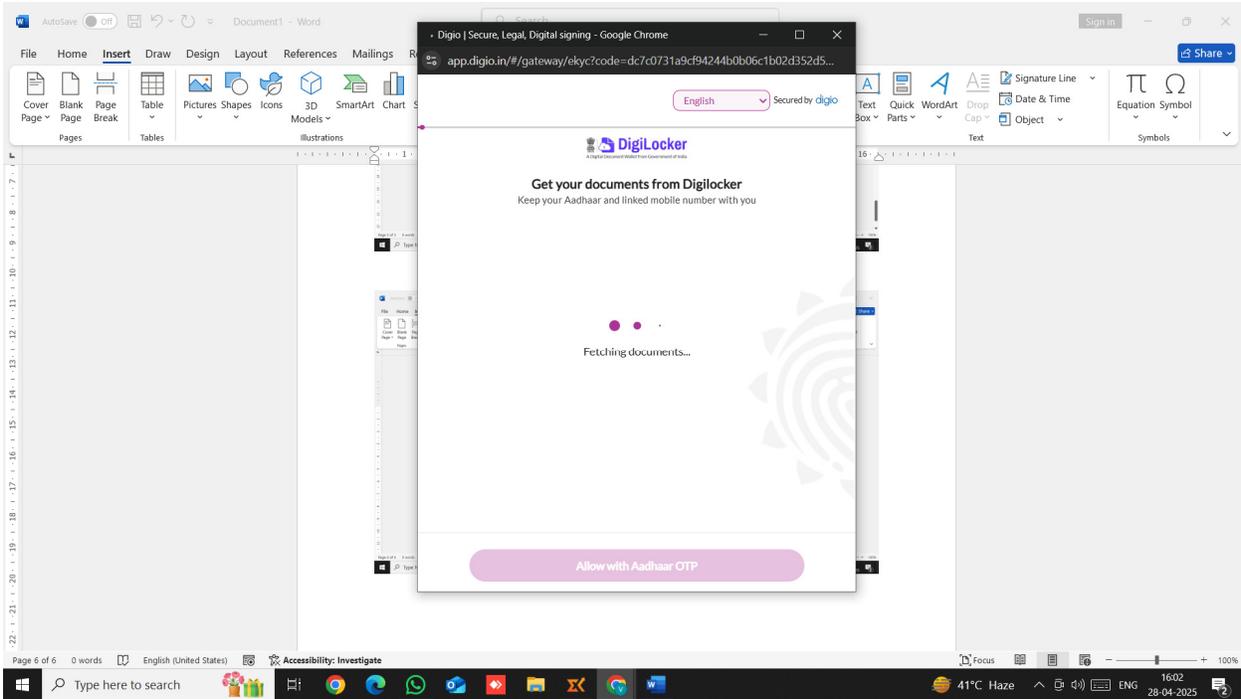
Wait few minutes for the OTP,
do not refresh or close!

Continue

[Return to Digio](#)

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Start KYC Process

-  **Get Your Documents From Digilocker** Pending
Keep your Aadhaar and linked mobile number with you
-  **Capture Selfie** Pending
Follow the instruction below and click a selfie
-  **Self Video Verification** Pending
Follow the instruction below and record a video

Proceed





4:11 PM | 213KB...
app.digio.in/#gateway/eky
digio English Secured by digio

Self video verification

Follow the instruction below and record a video

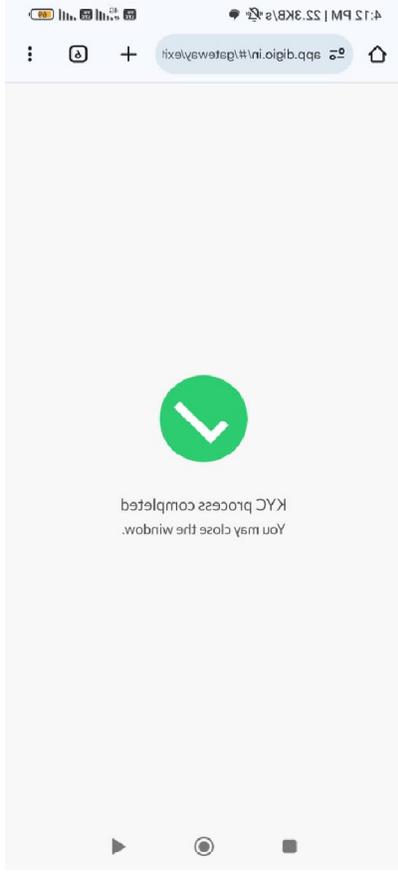
- Write the OTP clearly on a paper and show it to camera.

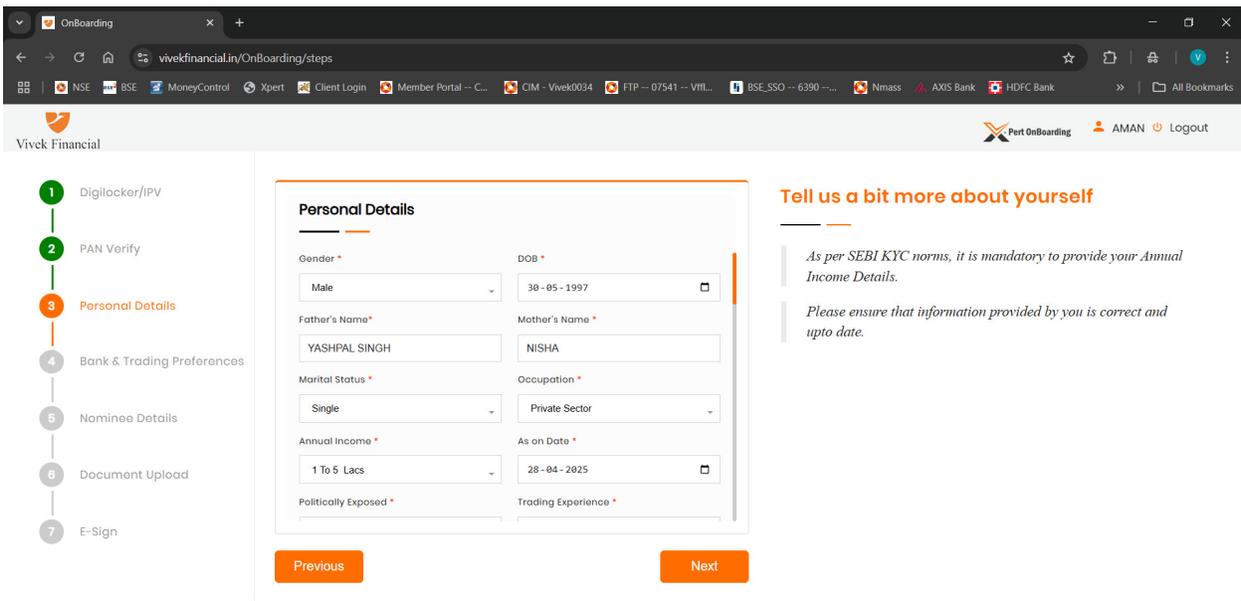
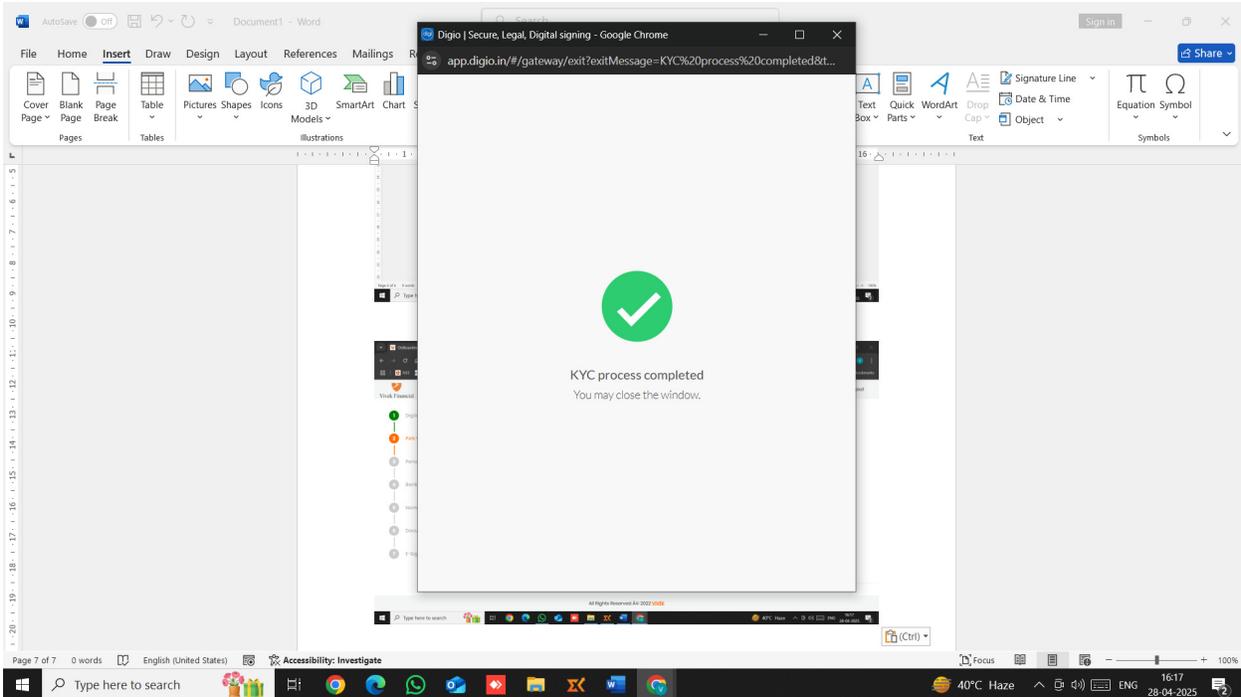
Your OTP was **483542**



00:00 / 00:10

Retake Processing.





OnBoarding

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5 Nominee Details
6 Document Upload
7 E-Sign

Personal Details

Politically Exposed *	Trading Experience *
No	No Experience
DP Charges Scheme* ?	DIS Booklet*
Plan A	YES
Account Statement*	BSDA*
Monthly	Yes
Qualification*	Annual Report*
Graduate	Electronic

Previous Next

Tell us a bit more about yourself

As per SEBI KYC norms, it is mandatory to provide your Annual Income Details.

Please ensure that information provided by you is correct and upto date.

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Personal Details

I/We wish to receive dividend / interest directly in to my bank account as given below through ECS.

I/We would like to instruct the DP to accept all the pledge instructions in my/our account without any other instruction from my/our end.

I/We request you to send Electronic Transaction-cum-Holding Statement to the email mentioned above.

I / We instruct the DP to receive cash and every credit in my / our account

I/We would like to share the email ID with the RTA.

DDPI*

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Personal Details

Is the entity involving/providing any of the following services

1. For Foreign Exchange/ Money Changer Services

2. Gaming/ Gambling/Lottery Services (e.g. casino, betting syndicates)

3. Money Lending/Pawning

FATCA * Account Settlement*

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Tell us a bit more about yourself

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Personal Details

1. For Foreign Exchange/ Money Changer Services

2. Gaming/ Gambling/Lottery Services (e.g. casino, betting syndicates)

3. Money Lending/Pawing

FATCA * Account Settlement*

Place of Birth * Country of Birth *

[Select Account Settlement Status]
Quarterly
Monthly

Tell us a bit more about yourself

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Bank Account Details & Trading Preferences

IFSC Code *	Bank Name *
<input type="text" value="KKBK0004660"/>	<input type="text" value="KOTAK MAHINDRA BANK LIMITED"/>
Bank Address *	Account Type *
<input type="text" value="UTTAM NAGAR BRANCH, GROUND F"/>	<input type="text" value="Saving"/>
Account Number *	Confirm Account Number *
<input type="text" value="9313682361"/>	<input type="text" value="*****"/>
Name As Per Bank *	Trading Preferences *
<input type="text" value="AMAN KUMAR"/>	<input checked="" type="checkbox"/> Equity <input checked="" type="checkbox"/> F&O

Provide your Bank Account Details

This page helps you to link your Bank Account & Trading Preferences with your Trading and Demat Account.

Please provide your Bank's IFSC code which is mentioned in your cheque leaf. We will fetch details of your Bank Branch and address automatically based on the IFSC code provided by you

We will transfer Rs. 1/- to your bank account to validate your Bank account details and fetch your name as per Bank and save it for our records

Please select the segment i.e. Equity, F&O etc as your Trading Preferences.

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Nominee Details

I wish to make nomination
 I do not wish to make nomination

Nominee Details

As per SEBI guidelines, investors are required to either provide nomination or opt out of nomination.

Here in this page, you may provide details of Nominees for your Trading & Demat account. You can add up to 3 nominees. Define the percentage share of each nominee.

You have an option to opt out of nomination. However, you can always add/modify your nominee details later through ReKYC Process.

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Document Upload

Signature.

+

Pending

Previous Next

It's time to upload your Documents

You can upload Bank Statement (last six months), copy of ITR acknowledgment or Salary slip duly signed and stamped by your employer as Income proof

Copy of canceled cheque is required to be uploaded if the transfer of ₹, 1/- gets failed for any reason. Please ensure that the canceled cheque leaf matches with the details provided in the Bank Details section.

Sign on a white paper, take a picture and upload.

Make sure that all the images uploaded are not blurry otherwise your application will get rejected

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Document Upload

Signature.

SIGN_30065.jpg

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- 7 E-Sign

E-Sign

You are just one step away from completing your Account Opening Journey. Proceed to sign your application digitally

[e-sign with Aadhar OTP](#)

[Previous](#)

Lastly, Let's Sign Your Application

E-Sign your Account Application Form with Mobile linked with your Aadhaar. You Will Recieve An OTP On Your Aadhaar linked Mobile Number

Please go through your Account Opening form duly filled in with the details fetched from Digilocker, your Bank, Income Tax, and details provided by you before signing it digitally.